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ENS ENTERPRISES LIMITED

CIN: U74120UP2016PLC075577



(Please scan this QR Code to view the Prospectus and the Abridged Prospectus)

Our Company was originally incorporated as a Private Limited Company under the name of “ENS Enterprises Private Limited” on January 07, 2016 under the provisions of the Companies Act, 2013 vide Certificate of Incorporation issued by the Registrar of Companies, Kanpur. Pursuant to the resolution passed by the shareholders at Extra-Ordinary General Meeting held on May 05, 2025, the Company was converted into a Public Limited Company, and its name was changed from “ENS Enterprises Private Limited” to “ENS Enterprises Limited” and a fresh Certificate of Incorporation consequent to the conversion was issued by the Registrar of Companies, Central Processing Centre, dated May 08, 2025. The CIN of our Company is U74120UP2016PLC075577. For details of incorporation, change of registered office of our Company, please refer to the section title “History and Corporate Structure” on page no. 156 of this Prospectus.

Registered Office: B-16, 2nd Floor, Sector – 63, NOIDA, Gautam Buddha Nagar, Uttar Pradesh – 201301
Telephone: +91-92179 95892; **Website:** www.ens.enterprises; **E-mail:** cs@ens.enterprises
Contact person: Mr. Akhil Jain, **Company Secretary and Compliance Officer**

OUR PROMOTERS: MR. MANISH KUMAR SRIVASTAVA, MR. AVINASH KUMAR SINGH AND MR. ANUPAM KUMAR SRIVASTAVA

The Issue is being made in accordance with Regulation 229(2) of Chapter IX of the SEBI ICDR Regulations and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 36,02,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ENS ENTERPRISES LIMITED FOR CASH AT AN ISSUE PRICE OF ₹ 92/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 82/- PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING UP TO LAKHS COMPRISING OF FRESH ISSUE OF UP TO 36,02,400 EQUITY SHARES AGGREGATING TO ₹ 3,314.21 LAKHS (“FRESH ISSUE”) (“THE ISSUE”) AND UPTO 1,81,200 EQUITY SHARES AT AN ISSUE PRICE OF ₹ 92/- PER SHARE AGGREGATING TO ₹ 166.70/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO 34,21,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 92/- PER EQUITY SHARE AGGREGATING TO ₹ 3147.50/- LAKHS (“NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE NO. 222 OF THIS PROSPECTUS.

PROPOSED LISTING

The Equity Shares offered through the Red-Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (“**BSE SME**”). Our Company has received in-principle approval vide letter LO/ SME-IPD/IB/IP/719/2025-26 dated February 25, 2026 from BSE for listing of the Equity Shares. For the purposes of this Issue, BSE shall be the Designated Stock Exchange. The trading is proposed to be commenced on Friday, August 21, 2026 (Subject to receipt of listing and trading approvals from BSE).

BID/ISSUE PROGRAMME:	ANCHOR INVESTOR PORTION: THURSDAY, AUGUST 13, 2026	BID/ISSUE OPENED ON: FRIDAY, AUGUST 14, 2026	BID/ISSUE CLOSED ON: TUESDAY, AUGUST 18, 2026
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RISK TO INVESTORS

- Substantial portion of our revenues has been dependent on few customers. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements or loss of any one or more of our major clients would adversely affect our business and results of operations.
- There have been certain instances of Delays in Filing with Registrar of Companies, non-filing, or partial compliance with the requirements of certain statutory authorities and applicable regulatory provisions.
- There are outstanding litigation proceedings involving our Company, our Promoters, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.
- There are certain instances of delays in payment of statutory dues. Any delay in payment of statutory dues or non-payment of statutory dues in dispute may attract financial penalties from the respective government authorities, which may have an adverse impact on our financial condition and cash flows.
- We have experienced negative cash flows and any negative cash flows in the future could adversely affect our financial conditions and results of operations.

OTHER RISKS

- Average Cost of Acquisition of Equity Shares by our Promoters:

Name of the Promoter	Number of Equity Shares held	Average cost per Equity Share (Rs)
Manish Kumar Srivastava	24,94,440	0.04
Avinash Kumar Singh	24,98,126	0.04
Anupam Kumar Srivastava	24,92,595	0.04

Weighted average cost of acquisition of all shares transacted in (i) last one (1) year; (ii) last eighteen (18) months and (iii) last three (3) years preceding the date of this Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹ 92) is 'X' times the Weighted Average Cost of Acquisition*	Range of Acquisition price: Lowest Price - Highest Price (in Rs.)*
Last one year preceding the date of the Prospectus	Nil	Nil	Not Applicable
Last three years preceding the date of the Prospectus	65	1.42	0 - 65

Weighted average cost of acquisition, floor price and cap price in the last 18 months

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor Price (i.e. ₹ 87)	Cap Price (i.e. ₹ 92)
Weighted Average Cost of Acquisition of Primary/ new issuance as per paragraph 7(a) above	65.00	1.34 times	1.42 times
Weighted Average Cost of Acquisition of Secondary transactions as per paragraph 7(b) above	N.A.	N.A.	N.A.
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 7(c) above	N.A.	N.A.	N.A.

PRICE BAND: ₹87/- TO ₹92/- PER EQUITY SHARES OF FACE VALUE OF ₹10/- EACH.
ISSUE PRICE: ₹ 92 PER EQUITY SHARES OF PAID-UP VALUE OF ₹10/- EACH. THE ISSUE PRICE IS 9.2 TIMES OF THE FACE VALUE

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (“Net QIB Portion”). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR, 2018 and amendments thereto. States that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors” category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018 and as amended. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled “*Issue Procedure*” on page 237 of this Prospectus.

SUBSCRIPTION DETAILS

The Bid/Issue opened for Anchor portion opened and closed Thursday, August 13, 2026. The Bid/Offer opened for public on

Friday, August 14, 2026, and closed on Tuesday, August 18, 2026.

Details of Anchor Investors: The Company received 02 Anchor Investor Application Forms from 02 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes & Nil life insurance companies and pension funds) for 10,26,000 Equity Shares. Such 02 Anchor Investors through 02 Anchor Investor Application Forms were allocated 10,26,000 Equity Shares at a price of Rs. 92/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 9,43,92,000/-

The issue was subscribed to the extent of **16.10** times (excluding the Anchor Investor Portion) as per the bid books of BSE (the “**Bid Files**”) after removing multiple and duplicate bids.

After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors / blocked, bids rejected under application banked but bid not registered and valid rejections cases from the ‘**Bid Book**’, the Issue was subscribed **12.23** times (excluding the Anchor Investor Portion).

The details of the break-up of rejections from the bid book under the various heads are as mentioned below:

Details of Application Received: (After Technical Rejections)

Sr. No.	Category	Gross		Less: Valid Rejections		Valid		Allotment	
		Appli cations	Equity Shares	Ap pli cations	Equity Shares	Appli cations	Equity Shares	Appli cations	Equity Shares
1	Qualified Institutional Buyers	14	64,54,800	0	0	14	64,54,800	13	6,84,000
2	Non-Institutional Investors 1 (not more than 1,000,000/-)	638	26,13,600	13	48,000	625	25,65,600	47	1,71,600
3	Non-Institutional Investors 2 (More than 1,000,000/-)	726	92,64,000	7	87,600	719	91,76,400	95	3,42,000
4	Market Maker	1	1,81,200	0	0	1	1,81,200	1	1,81,200
5	Individual Investors	5,532	1,32,76,800	63	1,51,200	5,469	1,31,25,600	499	11,97,600
	Total	6,911	3,17,90,400	83	2,86,800	6,828	3,15,03,600	655	25,76,400

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr.No.	Price	Bids	Shares Applied	Amount Applied
1	87.00	10	24,000	20,88,000.00
2	88.00	2	4,800	4,22,400.00
3	89.00	2	4,800	4,27,200.00
4	90.00	9	33,600	30,24,000.00
5	91.00	2	4,800	4,36,800.00
6	92.00	6,886	3,17,18,400	2,91,80,92,800.00
Total		6,911	3,17,90,400	2,92,44,91,200.00

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on August 19, 2026.

A. Allocation to Individual Investors (After Technical Rejections) (including ASBA applications): The Basis of Allotment to the Individual Investors, who have bid at the Cut-Off Price or at the Issue Price of Rs. 92 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 10.96 times. The total number of Equity Shares Allotted in Individual Investor Portion is 1197600 Equity Shares to 499 successful Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(13)	
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	
1	2400	5469	100.00	13125600	100.00	1197600	219	2400	499	5469	499	100.00	1197600	100.00	0
Grand Total		5469	100.00	13125600	100.00	1197600	219	2400			499	100.00	1197600	100.00	0

B. Allocation to Non-Institutional Investors up to Rs. 10,00,000 (After Technical Rejections): The Basis of Allotment to the Individual Investor upto Rs. 10,00,000, who have bid at the Issue Price of Rs. 92 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 14.95 times (after rejections). The total number of Equity Shares allotted in this category is 171600 Equity Shares to 47 successful to Individual Investor upto Rs. 10,00,000. The category-wise details of the Basis of Allotment is as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)
1	3600	529	84.64	1904400	74.2282507	145242.24	274.56	3600	40	529	40	85.106383	144000	83.91608392	-1242.24	
2	4800	50	8.00	240000	9.35453695	13728	274.56	3600	2	25	4	8.5106383	14400	8.391608392	672	
3	6000	4	0.64	24000	0.935453695	1098.24	274.56	3600	0	4	0	0	0	0	-1098.24	
4	7200	11	1.76	79200	3.086997194	3020.16	274.56	3600	1	11	1	2.12765957	3600	2.097902098	579.84	
5	8400	4	0.64	33600	1.309635173	1098.24	274.56	3600	0	4	0	0	0	0	-1098.24	
6	9600	6	0.96	57600	2.245088868	1647.36	274.56	3600	0	6	0	0	0	0	-1647.36	
7	10800	21	3.36	226800	8.840037418	5765.76	274.56	3600	2	21	2	4.25531915	7200	4.195804196	1434.24	
8				Serial No 2,4,7 shall be allocated 2400 shares to the Allottees				1200	2	7	0	0	2400	1.398601399	2400	
Total		625	100.00	2565600	100.00	171600					47	100.00	171600	100.00	0	

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C. **Allocation to Non-Institutional Investors above Rs. 10,00,000 (After Technical Rejections):** The Basis of Allotment to the Institutional Investors above Rs. 10,00,000, who have bid at the Issue Price of Rs. 92 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 26.83 times (after rejections). The total number of Equity Shares allotted in this category is 3,42,000 Equity Shares to 95 successful Institutional Investors above Rs. 10,00,000. The category-wise details of the Basis of Allotment is as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	12000	686	95.41	8232000	89.70838237	326303.1989	475.6606398	3600	13	98		91	95.78947368	327600	95.78947368	1296.801113
2	14400	1	0.14	14400	0.156924284	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
3	15600	8	1.11	124800	1.360010462	3805.285118	475.6606398	3600	1	8		1	1.052631579	3600	1.052631579	-205.2851182
4	18000	1	0.14	18000	0.196155355	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
5	19200	1	0.14	19200	0.209232379	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
6	21600	2	0.28	43200	0.470772852	951.3212796	475.6606398	3600	0	2		0	0	0	0	-951.3212796
7	24000	4	0.56	96000	1.046161894	1902.642559	475.6606398	3600	1	4		1	1.052631579	3600	1.052631579	1697.357441
8	26400	5	0.70	132000	1.438472604	2378.303199	475.6606398	3600	1	5		1	1.052631579	3600	1.052631579	1221.696801
9	31200	1	0.14	31200	0.340002615	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
10	32400	1	0.14	32400	0.353079639	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
11	33600	1	0.14	33600	0.366156663	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
12	34800	1	0.14	34800	0.379233686	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
13	36000	1	0.14	36000	0.39231071	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
14	37200	1	0.14	37200	0.405387734	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
15	49200	1	0.14	49200	0.53615797	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
16	54000	2	0.28	108000	1.17693213	951.3212796	475.6606398	3600	0	2		0	0	0	0	-951.3212796
17	55200	1	0.14	55200	0.601543089	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
18	79200	1	0.14	79200	0.863083562	475.6606398	475.6606398	3600	0	1		0	0	0	0	-475.6606398
			3600 Shares Shall be allocated to Serial No.2,4,5,6 and 9 to 18 to unsuccessful Allottee					3600	1	16		1	1.052631579	3600	1.052631579	3600
Grand Total		719	100.00	9176400	100.00	342000						95	100.00	342000	100.00	0

D. **Allotment to QIBs (after rejections):** Allotment to QIBs, who have Bid at the Issue Price of Rs. 92 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 9.44 times of QIB Portion. The total number of Equity Shares Allotted in the QIB Portion is 6,84,000 Equity Shares which were allotted to 13 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	4,800	1	7.14	4,800	0.07	509	509	3,600	0	1		0	0.00	0	0.00	-509
2	22,800	1	7.14	22,800	0.35	2,416	2,416	3,600	1	1		1	7.69	3,600	0.53	1,184
3	42,000	1	7.14	42,000	0.65	4,451	4,451	4,800	1	1		1	7.69	4,800	0.70	349
4	55,200	1	7.14	55,200	0.86	5,849	5,849	6,000	1	1		1	7.69	6,000	0.88	151
5	1,60,800	1	7.14	1,60,800	2.49	17,040	17,040	16,800	1	1		1	7.69	16,800	2.46	-240
6	1,68,000	1	7.14	1,68,000	2.60	17,803	17,803	18,000	1	1		1	7.69	18,000	2.63	197
7	2,86,800	1	7.14	2,86,800	4.44	30,392	30,392	30,000	1	1		1	7.69	30,000	4.39	-392
8	3,00,000	1	7.14	3,00,000	4.65	31,790	31,790	31,200	1	1		1	7.69	31,200	4.56	-590
9	3,25,200	1	7.14	3,25,200	5.04	34,461	34,461	34,800	1	1		1	7.69	34,800	5.09	339
10	3,31,200	1	7.14	3,31,200	5.13	35,096	35,096	34,800	1	1		1	7.69	34,800	5.09	-296
11	3,52,800	1	7.14	3,52,800	5.47	37,385	37,385	37,200	1	1		1	7.69	37,200	5.44	-185
12	3,80,400	1	7.14	3,80,400	5.89	40,310	40,310	40,800	1	1		1	7.69	40,800	5.96	490
13	16,29,600	1	7.14	16,29,600	25.25	1,72,685	1,72,685	1,72,800	1	1		1	7.69	1,72,800	25.26	115
14	23,95,200	1	7.14	23,95,200	37.11	2,53,814	2,53,814	2,53,200	1	1		1	7.69	2,53,200	37.02	-614
Grand Total		14	100.00	64,54,800	100.00	6,84,000						13	100.00	6,84,000	100.00	0

E. **Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 92 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category 1,81,200 Equity Shares to 01 successful applicant.

Sr. No.	No. of Shares applied for (Category) Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)	
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	1,81,200	1	100.00	1,81,200	100.00	1,81,200	1,81,200	1,81,200	1	1		100.00	1,81,200	100.00	0	
Grand Total		1	100.00	1,81,200	100.00	1,81,200	1,81,200	1,81,200			1	100.00	1,81,200	100.00	0	

The Board of Directors of the Company at its meeting held on August 19, 2026 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The refund / allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about August 20, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to August 20, 2026. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on BSE within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 19, 2026 ("Prospectus").

The Book Running Lead Manager associated with the Issue have handled 12 SME public issues and NIL Main Board Public Issues during the current financial year and three financial years preceding the current Financial Year as described below:

Type	FY 2026-27	FY 2025-26	FY 2024-25	Total
SME IPO	5	6	1	12
MAIN Board IPO	-	-	-	-
TOTAL	5	6	1	12
STATUS UPTO AUGUST 20, 2026	5	6	1	12

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Abhipra Capital Limited at www.abhipra.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



ABHIPRA CAPITAL LIMITED
GF 58-59, World Trade Center, Barakhamba Lane, Connaught Place, New Delhi - 110001, **Telephone:** +91-11-42390799, **Email ID:** cs@abhipra.com
Investor Grievance Email: grievance@abhipra.com, **Website:** www.abhipra.com
Contact Person: Mr. Kapil Bansal
SEBI Registration Number: INR000003829, **CIN:** U74899DL1994PLC061802

For **ENS Enterprises Limited**
On behalf of the Board of Directors

Sd/-
Manish Kumar Srivastava
Whole Time Director & CFO

Place: Noida
Date: August 20, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF ENS ENTERPRISES LIMITED.

ENS Enterprises Limited has filed the Prospectus with RoC and the SEBI on August 19, 2026. The Prospectus is expected to be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e. BSE at www.bseindia.com, respectively, the website of the Company at www.ensenterprises.com and on the websites of the Book Running Lead Manager ("BRLM"), i.e. Corporate Makers Capital Limited at www.corporatemakers.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "**Risk Factors**" beginning on page 25 of the Prospectus. Potential investors should not rely on the Prospectus filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Issue, including the risks involved, for making any investment decision. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States solely to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation of the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.

**Vardhmān**
Delivering Excellence. Since 1965.

VARDHMAN ACRYLICS LIMITED
Regd. Office : Chandigarh Road, Ludhiana-141 010.
CIN: L51491PB1990PLC019212,
Tel. No. 91-161-2228943-48, Fax No.: 91-161- 2601048,
Website: www.vardhman.com, Email: secretarial.lud@vardhman.com

NOTICE OF RECORD DATE/ BOOK CLOSURE
Notice is hereby given pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has fixed, Friday, 28th August, 2026, as the "Record Date" to determine the names of the Members entitled to receive payment of dividend for the financial year ended 31st March, 2026, if approved at the forthcoming Annual General Meeting (AGM). Further, pursuant to Section 91 of the Companies Act, 2013, the Register of Members and the Share Transfer Books of the Company shall remain closed from Saturday, 29th August, 2026 to Saturday, 5th September, 2026 (both days inclusive) for the purpose of AGM. As mandated by the SEBI, dividend to the Members holding shares in physical form shall be paid electronically only after they have furnished their PAN, choice of nomination, contact details, mobile number, complete bank details and specimen signatures etc. for their corresponding physical folios. The Members of the Company are requested to refer the below points for registering mandate for receiving dividend:
a) Members holding shares in dematerialized mode are requested to register/ update their complete Bank Account details with their Depository Participant (DP) alongwith other forms and documents as may be required by the relevant DP.
b) Members holding shares in physical mode are requested to register/ update their PAN, choice of nomination, contact details, mobile number, complete bank details and specimen signatures etc. with M/s. MCS Share Transfer Agent Limited by submitting prescribed forms alongwith requisite supporting documents, at mparase@mcsregistrars.com.
In accordance with the provisions of the Income Tax Act, 2025 ('the Act') as amended from time to time, dividend declared and paid by a company is taxable in the hands of shareholders and the Company is required to deduct tax at source (TDS) from dividend paid to the shareholders at the applicable rates. We shall, therefore, be required to deduct tax at source at the time of making the payment of the said Dividend. A brief communique summarizing the applicable TDS provisions, as per the Income Tax Act, 2025, together with documentation requirements from Members in this regard can be viewed at www.vardhman.com.

By order of the Board of Directors
Sd/-
Satin Katyal
Company Secretary

Place: Ludhiana
Date : 20.08.2026

**Vardhmān**
Delivering Excellence. Since 1965.

VARDHMAN TEXTILES LIMITED
Regd. Office : Chandigarh Road, Ludhiana-141 010.
CIN: L17111PB1973PLC003345
Tel. No. 91-161-2228943-48, Fax No.: 91-161- 2601048,
Website: www.vardhman.com, Email: secretarial.lud@vardhman.com

NOTICE OF RECORD DATE/ BOOK CLOSURE
Notice is hereby given pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has fixed, Friday, 28th August, 2026, as the "Record Date" to determine the names of the Members entitled to receive payment of dividend for the financial year ended 31st March, 2026, if approved at the forthcoming Annual General Meeting (AGM). Further, pursuant to Section 91 of the Companies Act, 2013, the Register of Members and the Share Transfer Books of the Company shall remain closed from Saturday, 29th August, 2026 to Saturday, 5th September, 2026 (both days inclusive) for the purpose of AGM. As mandated by the SEBI, dividend to the Members holding shares in physical form shall be paid electronically only after they have furnished their PAN, choice of nomination, contact details, mobile number, complete bank details and specimen signatures etc. for their corresponding physical folios. The Members of the Company are requested to refer the below points for registering mandate for receiving dividend:
a) Members holding shares in dematerialized mode are requested to register/ update their complete Bank Account details with their Depository Participant (DP) alongwith other forms and documents as may be required by the relevant DP.
b) Members holding shares in physical mode are requested to register/ update their PAN, choice of nomination, contact details, mobile number, complete bank details and specimen signatures etc. with M/s. Alankit Assignments Limited by submitting prescribed forms alongwith requisite supporting documents, at rta@alankit.com.
In accordance with the provisions of the Income Tax Act, 2025 ('the Act') as amended from time to time, dividend declared and paid by a company is taxable in the hands of shareholders and the Company is required to deduct tax at source (TDS) from dividend paid to the shareholders at the applicable rates. We shall, therefore, be required to deduct tax at source at the time of making the payment of the said Dividend. A brief communique summarizing the applicable TDS provisions, as per the Income Tax Act, 2025, together with documentation requirements from Members in this regard can be viewed at www.vardhman.com.

By order of the Board of Directors
Sd/-
Sanjay Gupta
Company Secretary

Place: Ludhiana
Date : 20.08.2026

**Vardhmān**
Delivering Excellence. Since 1965.

VARDHMAN SPECIAL STEELS LIMITED
Regd. Office Vardhman Premises, Chandigarh Road, Ludhiana-141010
CIN: L27100PB2010PLC033930, Email: secretarial.lud@vardhman.com
Tel. No. 91-161-2228943-48, Fax No.: 91-161- 2601048
Website: www.vardhman.com / www.vardhmansteel.com

NOTICE OF RECORD DATE/ BOOK CLOSURE
Notice is hereby given pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has fixed, Friday, 28th August, 2026, as the "Record Date" to determine the names of the Members entitled to receive payment of dividend for the financial year ended 31st March, 2026, if approved at the forthcoming Annual General Meeting (AGM). Further, pursuant to Section 91 of the Companies Act, 2013, the Register of Members and the Share Transfer Books of the Company shall remain closed from Saturday, 29th August, 2026 to Saturday, 5th September, 2026 (both days inclusive) for the purpose of AGM. As mandated by the SEBI, dividend to the Members holding shares in physical form shall be paid electronically only after they have furnished their PAN, choice of nomination, contact details, mobile number, complete bank details and specimen signatures etc. for their corresponding physical folios. The Members of the Company are requested to refer the below points for registering mandate for receiving dividend:
a) Members holding shares in dematerialized mode are requested to register/ update their complete Bank Account details with their Depository Participant (DP) alongwith other forms and documents as may be required by the relevant DP.
b) Members holding shares in physical mode are requested to register/ update